

Money Follows the Person Transition Timeline



SNF >>> LCA >>> MFP(?)

Social Worker/Staff Calls LCA Referral Line:

- When client answer “yes” on MDS-Q
- Whenever client says “I want to go home.”

LCA Visits and Discusses Options:

- What is the best route home?
- What does client want?
- Reality check

SNF >>> MFP >>> LCA(?)

Referral Comes Direct to MFP

- Client word of mouth
- MFP TC outreach
- “Success referrals”
- Habit/Convenience
- Partner agencies

****THE ONLY INAPPROPRIATE REFERRAL
IS THE ONE NEVER MADE!****

First Things First

- Brief assessment
 - CAP eligible?
 - Needs?
 - Income?
 - Support?
 - Referrals?
 - Feasible/Still interested?
 - No? – Refer out (back to LCA?)
 - Yes? – Set up Initial Planning Meeting

Building the Team

(Initial Planning Meeting)

- Client!
- CAP
- LCA
- Independent Living
- Family/support people
- Relevant facility staff
 - Social Worker
 - PT/OT?
 - Director of Nursing?

Hurry Up and Wait

- Housing
- Modifications
- Caregiver issues
- Physical Therapy
- Physical/Mental Readiness
- Other!

“The Scramble”

- DME?
- Furniture?
- Deposits?
- Transportation Home?
- SS Check?
- What bank/pharmacy/doctor?
- Other!

Calling in CAP

- Prep Client
- Start SRF >> send to CAP
- Communicate! (SRF approved?/Clock ticking?)
 - No? >> Troubleshoot?
- Communicate! (Assessments Scheduled?)
- Communicate! (Client approved?)
 - No? >> Troubleshoot?
 - Yes? >> Set up Final Planning Meeting

Final Planning Meeting

- Client!
- CAP and Discharge Planner MANDATORY!
- Caregivers/Support People
- PT/OT
- Independent Living
- Other!
 - *SET DISCHARGE DATE*
 - *Complete Quality of Life Survey*

Moving Day

- TC Must Be Available for:
 - Glitches
 - Questions
 - Hands-on help
 - Emotional support
 - Other!

Follow Along Visits

- Medications?
- CAP Aide/Home Health Showing Up?
- Referrals Needed?
- Caregiver Issues?
- Need More Mods/DME?
- PCP Appointment Kept?
- Other?!

Hand-Off

- Final Visit (with CAP)
- List of “Who To Call for...”
- More Referrals?
- QoL Reminder
- Hugs!

