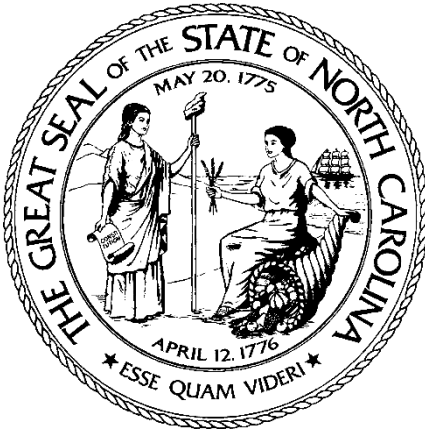


**NC Department of Health and Human Services
Division of Health Benefits**



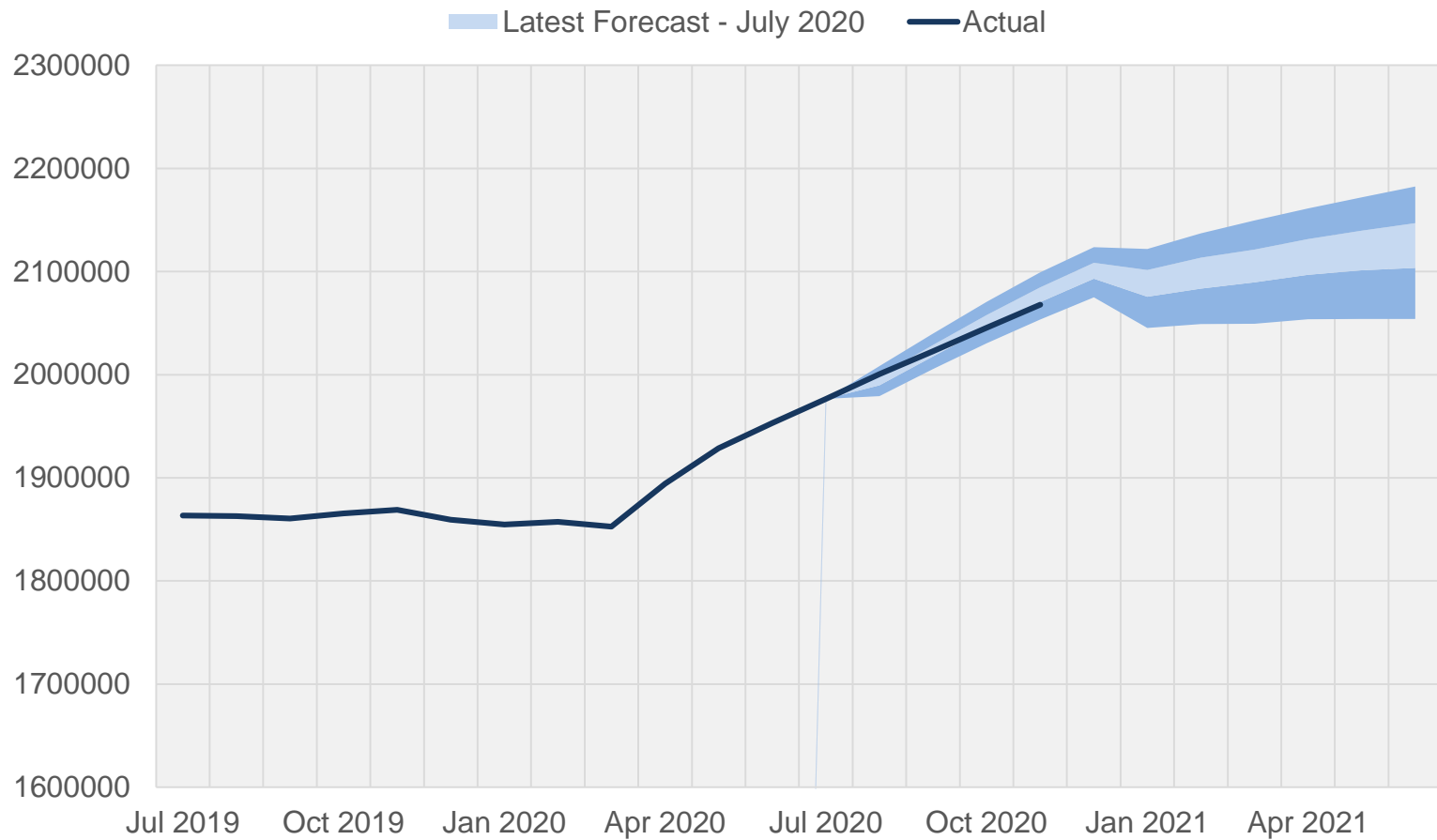
NC Medicaid and NC Health Choice Enrollment and Financial Update

**Adam Levinson
Chief Financial Officer, NC Medicaid**

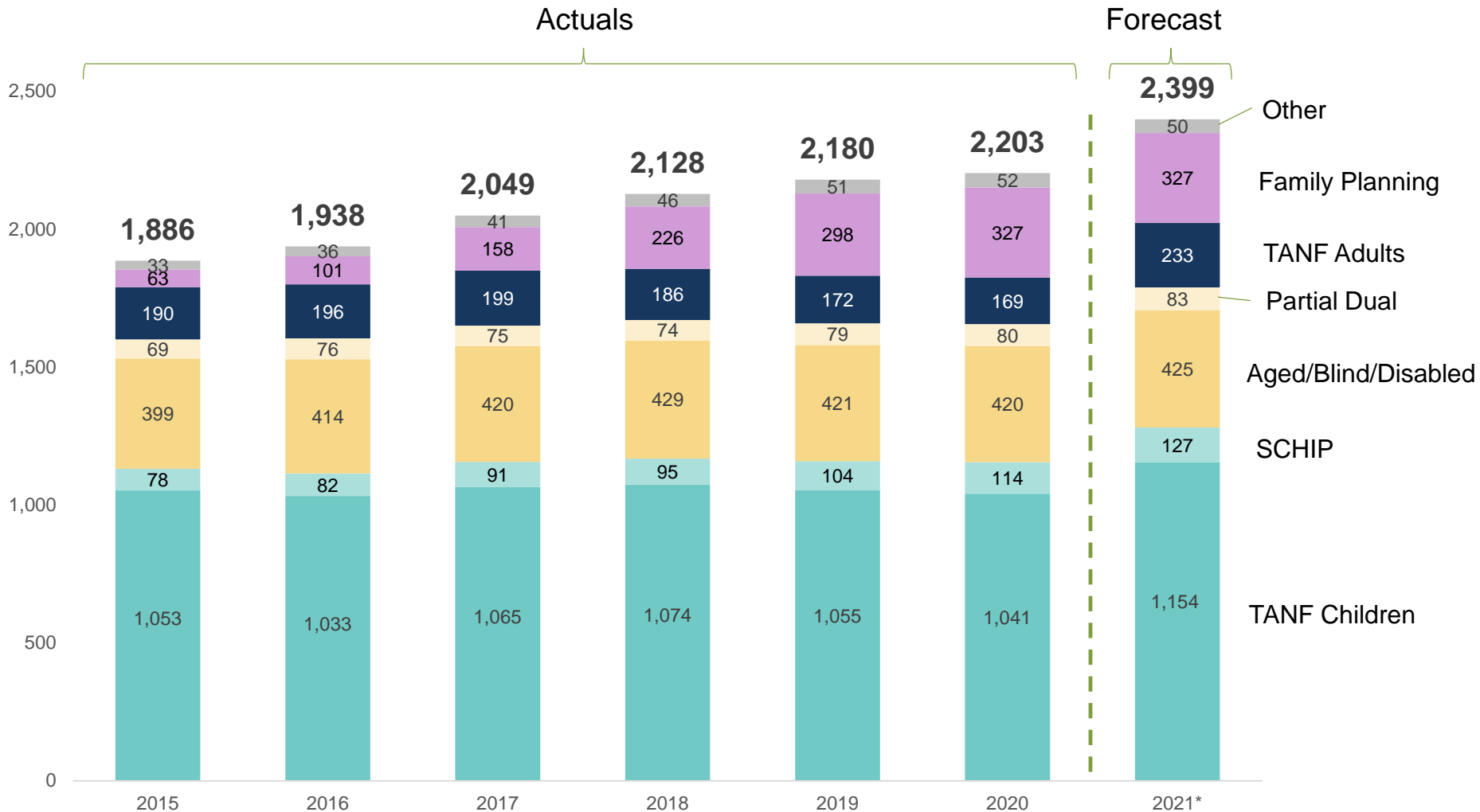
**Medical Care Advisory Committee (MCAC) Meeting
December 11, 2020**

Total Enrollment Based on PACs

Not including family planning

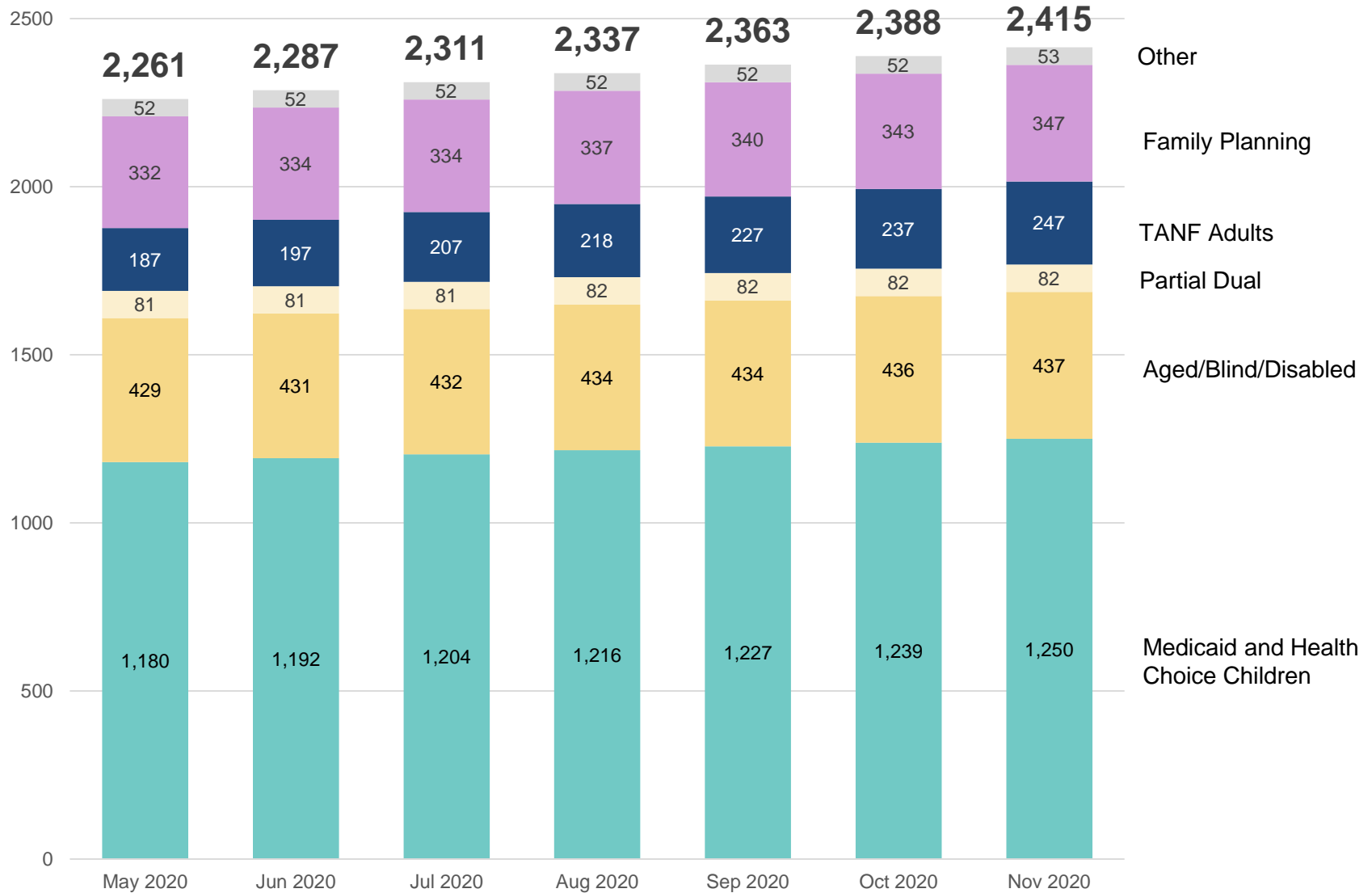


Average Annual Enrollment by PAC (in Thousands)



Medicaid average membership forecasted to grow 8% through 2021

Monthly Medicaid Enrollment by PAC (in Thousands)

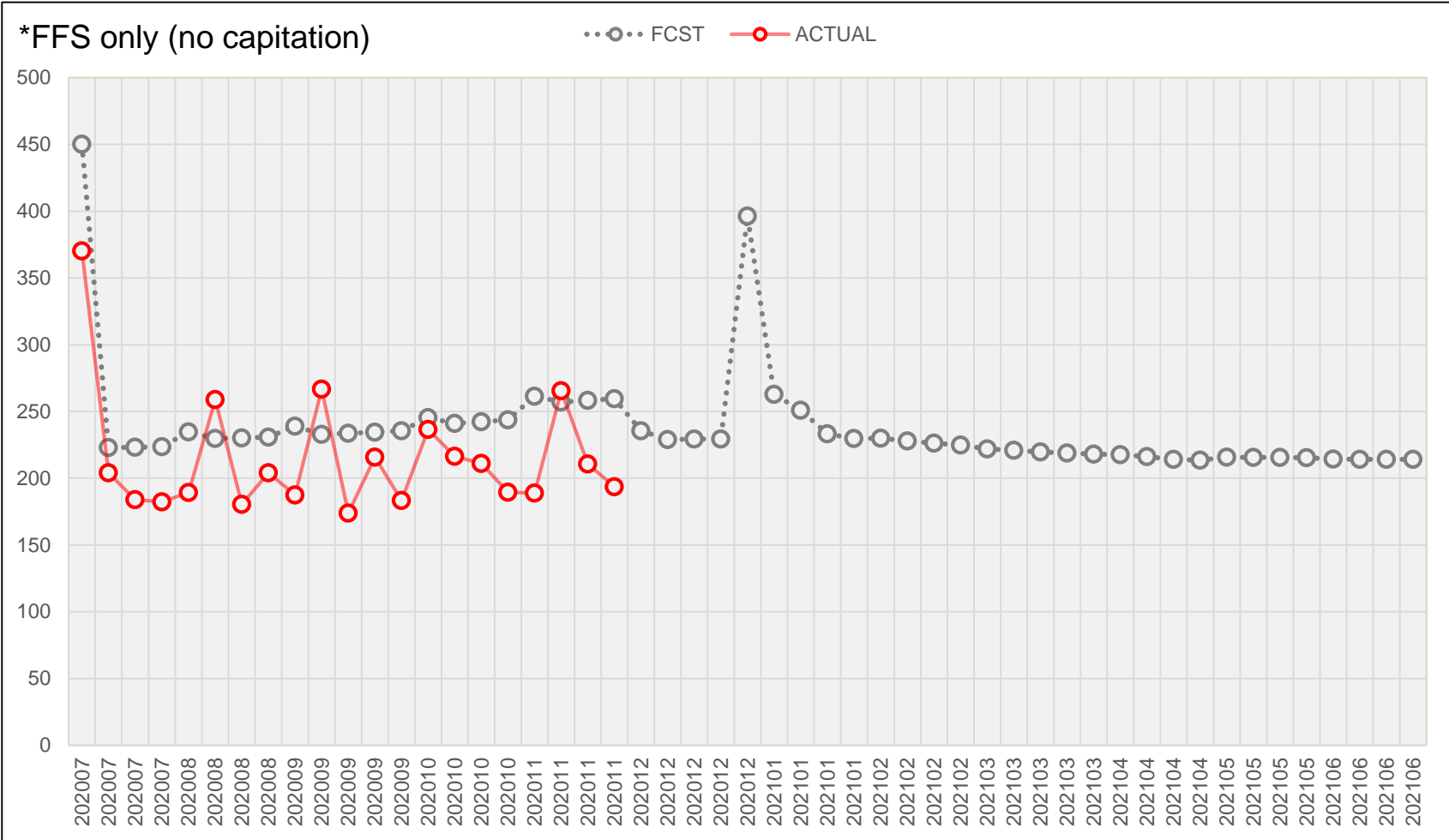


SFY 2020-21 Expenditures Year-to-Date

Several reasons that current fiscal year spending is below projections:

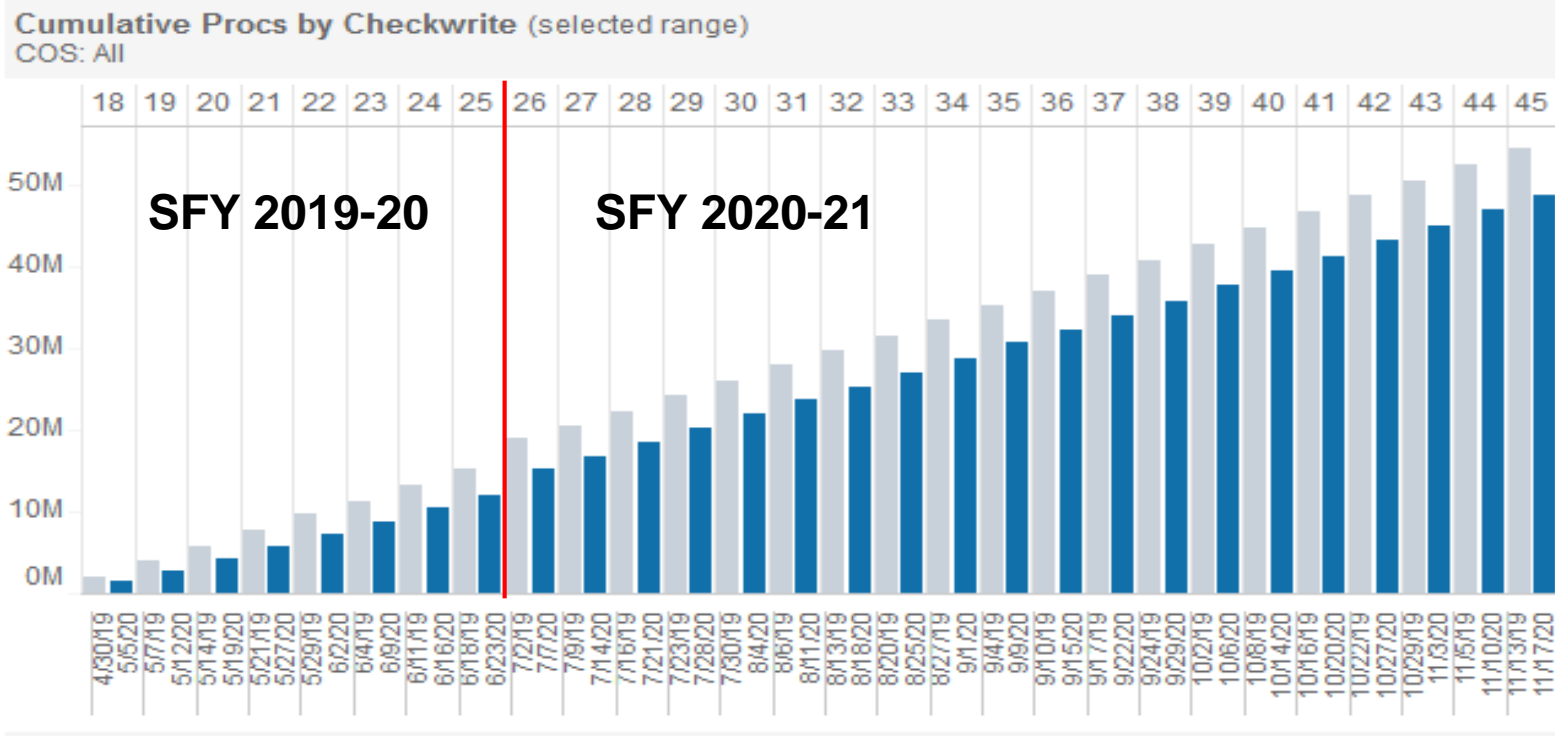
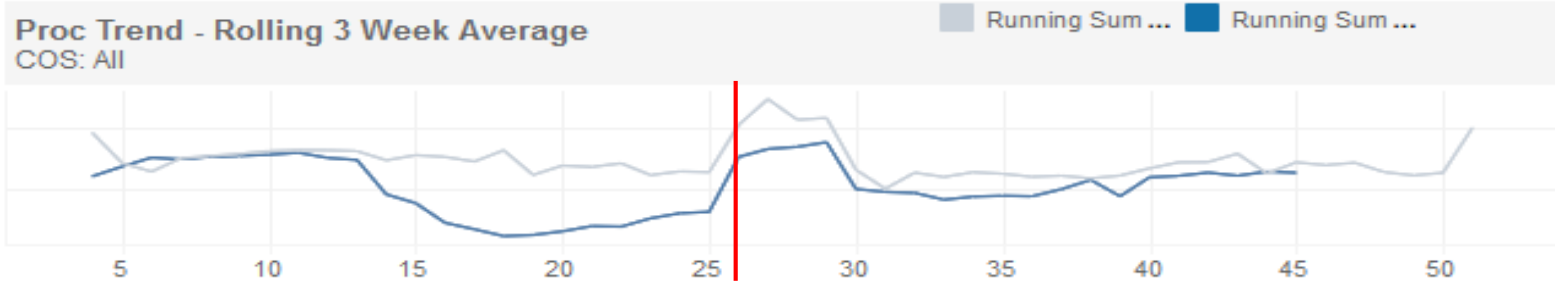
- Enrollment growth lower than expected**
- Continued effects of social distancing (claims low)**
- COVID treatment and testing costs lower than expected**

Actual vs. Forecasted Spending* (Through 11/24)



Medicaid is 12.9% below expected spend, as of 11/24.

Procedure Counts, April-November 2020



NC Medicaid Expenditures by Service Category

Service Category	SFY 2019-20	SFY 2020-21	% Change
Capitation (LME/MCO, PACE)	\$1,010	\$1,494	48%
Pharmacy (Gross)	747	877	17%
Physician	553	575	4%
Skilled Nursing Facility	548	899	64%
Hospital - Inpatient	374	443	19%
Hospital - Outpatient	227	269	19%
Personal Care Services	180	246	37%
Dental	163	158	-3%
Hospital - ER	140	147	5%
CAP - Disabled Adult	113	155	37%
CAP - Child	27	36	32%
Other	\$499	\$595	19%
Total	\$4,581	\$5,893	29%

Through Nov 24th

Looking Ahead to 2021-23 Biennium

As we look ahead to the budget for the next biennium, there are several factors we think will drive estimates:

- Long-term economic effects on enrollment
- Managed Care launch and claims run-out