

Name of MFP Participant: \_\_\_\_\_

| MY SUPPORT NEEDS<br>(i.e. Assessment)                |   |  |   |             |  |
|--|---|--|---|-------------|--|
| Activity   | Be Completed At the<br>I Need A Lot of<br>Support (hands<br>on assistance,<br>people to be<br>nearby most of<br>the time, etc.) | ne Beginning of the Tran<br>I Need Some<br>Support<br>(I may need some<br>help with some of<br>these tasks, but not<br>all of them; I need<br>support sometimes<br>but not all of the<br>time) | Isition Planning Proces<br>I Don't Need Any<br>Support—I can do<br>it myself. | SS<br>Notes |  |
| Moving around<br>(ambulation, not<br>transportation) |   |  |   |             |  |
| Transfers  |   |  |   |             |  |
| Bathing  |   |  |   |             |  |
| Getting Dressed                                      |   |  |   |             |  |
| Going to the<br>Restroom/My Toileting<br>Needs       |   |  |   |             |  |

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| Eating My Meals   |  |  |
|---|--|--|
| Taking my<br>medication/remembering<br>to take my medication  |  |  |
| Preparing My Meals<br>(cooking, shopping for<br>food).  |  |  |
| Budgeting/Managing My<br>Money  |  |  |
| Getting Around Town<br>(transportation—learning<br>to ride the bus, arrange<br>for transportation,) |  |  |

| Service Package<br>Selected: | CHECK ONE | Notes     |
|------------------------------|-----------|-----------|
| CAP DA                       |           | CCNC also |
|                              |           | included  |
| PACE                         |           |           |
| PCS                          |           | CCNC also |
|                              |           | included  |
| CCNC Only                    |           |           |

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| Our Dis  | Our Discussion of My Potential Risks and Our Plan for Preventing and Addressing Them<br>(Risk Mitigation, Back Up Supports and Ensuring Informed Decision Making) |  |   |  |   |
|--|---|--|---|--|---|
| Topic Area   | The potential risk/issue  | Back Up Supports and<br>Our plan to<br>prevent/minimize<br>this risk/issue from<br>occurring | If the plan falls<br>through, our back<br>up strategy is: | Applicable<br>backup<br>contact<br>information | I understand if<br>this issue is<br>not addressed,<br>I'm at risk of: |
| Staffing/Support<br>Schedule<br>• MUST have<br>backup plan<br>for critical<br>services,<br>regardless of<br>time of day.                   |   |  |   |  |   |
| Housing (including<br>compliance with<br>apartment's rules<br>and lease<br>requirements,<br>feeling safe in new<br>community<br>residence) |   |  |   |  |   |
| Medical Supports<br>(Accessing medical<br>care, including<br>transportation<br>Risks related to<br>chronic conditions                      |   |  |   |  |   |

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| Our Dis  | Our Discussion of My Potential Risks and Our Plan for Preventing and Addressing Them<br>(Risk Mitigation, Back Up Supports and Ensuring Informed Decision Making) |  |   |  |   |
|--|---|--|---|--|---|
| Topic Area   | (Risk Mitigation,<br>The potential<br>risk/issue  | Back Up Supports and<br>Our plan to<br>prevent/minimize<br>this risk/issue from<br>occurring | If the plan falls<br>through, our back<br>up strategy is: | Applicable<br>backup<br>contact<br>information | I understand if<br>this issue is<br>not addressed,<br>I'm at risk of: |
| I may have<br>(diabetes, wound<br>care, etc)   |   |  |   |  |   |
| Medications<br>(including<br>remembering to take<br>my medication,<br>picking up<br>prescriptions, side<br>effects etc.) |   |  |   |  |   |
| Adaptive<br>Equipment<br>(including who to call<br>if equipment has<br>issues, etc.)                                     |   |  |   |  |   |
| Mental Health<br>Supports (including<br>accessing proper<br>mental health<br>supports, keeping<br>appointments, etc.)    |   |  |   |  |   |
| Substance<br>Addiction (including<br>accessing proper  |   |  |   |  |   |

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| Our Dis  | Our Discussion of My Potential Risks and Our Plan for Preventing and Addressing Them<br>(Risk Mitigation, Back Up Supports and Ensuring Informed Decision Making) |  |   |  |   |
|--|---|--|---|--|---|
| Topic Area   | The potential risk/issue  | Our plan to<br>prevent/minimize<br>this risk/issue from<br>occurring | If the plan falls<br>through, our back<br>up strategy is: | Applicable<br>backup<br>contact<br>information | I understand if<br>this issue is<br>not addressed,<br>I'm at risk of: |
| substance addiction<br>supports, keeping<br>appointments                   |   |  |   |  |   |
| Money<br>Management<br>(including setting a<br>household budget,<br>etc.). |   |  |   |  |   |
| Transportation   |   |  |   |  |   |
| Family Dynamics  |   |  |   |  |   |
| Preventing<br>Isolation including<br>• Community<br>Involvement            |   |  |   |  |   |

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| Our Dis   | Our Discussion of My Potential Risks and Our Plan for Preventing and Addressing Them<br>(Risk Mitigation, Back Up Supports and Ensuring Informed Decision Making) |  |   |  |   |
|---|---|--|---|--|---|
| Topic Area  | The potential risk/issue  | Our plan to<br>prevent/minimize<br>this risk/issue from<br>occurring | If the plan falls<br>through, our back<br>up strategy is: | Applicable<br>backup<br>contact<br>information | I understand if<br>this issue is<br>not addressed,<br>I'm at risk of: |
| <ul> <li>School,<br/>Volunteerism<br/>or<br/>Employment</li> <li>Leisure</li> <li>Other</li> </ul>          |   |  |   |  |   |
| Risks that Come<br>from My History,<br>Personality, or that<br>I think are just<br>important to<br>include: |   |  |   |  |   |

| Describe H         |  | <b>MY SCHEDULE (Service Plan)</b><br>ge Your Schedule (include times/activities you want paid as<br>b, times/activities you have friends and family involved)?   | sistance, times/activities you do |  |
|--------------------|--|--|-----------------------------------|--|
|                    | Desired Schedule<br>(Complete at start of<br>transition process) | <u>Actual Schedule</u><br>(completed after supports/activities secured before transition occurs)<br>Be sure to include the service/activity, the length/time of service/activity,<br>and what days the service/activity will occur |                                   |  |
|                    |  | Monday- Friday   | Saturday - Sunday                 |  |
| Early<br>Morning   |  |  |                                   |  |
| Late<br>Morning    |  |  |                                   |  |
| Early<br>Afternoon |  |  |                                   |  |
| Late<br>Afternoon  |  |  |                                   |  |
| Early<br>Evening   |  |  |                                   |  |
| Late<br>Evening    |  |  |                                   |  |
| Overnight          |  |  |                                   |  |

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| MONTH                                  | For our transition, this month will be: | Minimum Meeting<br>Frequency<br>(more if needed)   | Scheduling considerations<br>including first month's<br>meeting schedule |
|--|---|--|--|
| First Month after Transition           |   | Weekly, in-person  |  |
| Second Month after<br>Transition       |   | Every other week, in-person  |  |
| Third Month after Transition           |   | Monthly, in person   |  |
| Fourth-Tenth Month after<br>Transition |   | Monthly, either in person or by phone  |  |
| Eleventh Month after<br>Transition     |   | Monthly, in person or by<br>phone.<br>Also will do Quality of Life<br>Survey and CAP DA Level of<br>Care |  |
| Twelfth Month after<br>Transition      |   | One in-person meeting:   |  |

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## SIGNATURES & COMMITMENTS To be Signed BEFORE the Transition Occurs

By signing below, I am agreeing to the decisions we have made through my planning process, including those decisions outlined in:

- 1. My Support Needs
- 2. My Transition Planning Tool
- 3. Our Discussion of Risks
- 4. My Schedule
- 5. Our Post-Transition Follow Up Visit Schedule
- 6. Quality of Life Pre-transition Survey (voluntary, but included in this list in order to prompt completion)

I understand that issues with my services, supports and/or lifestyle:

- 1. may affect my ability to remain in the MFP program;
- 2. may result in the notification of Adult Protective Services if my health, safety or welfare is in jeopardy and/or
- 3. may result in reinstitutionalization.

Signature of MFP Participant

## Signature of Essential Natural Support Person (if applicable) Date

As a transition coordinator signing below, I agree with the decisions we have reached through the planning process and have facilitated the transition planning process in a way that ensures a thoughtful, organized transition. I have also completed each of the transition documents listed above.

**Signature of Transition Coordinator** 

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Date

Date