

NORTH CAROLINA MEDICAID CAPITAL DATA SURVEY 2021

FOR DATA THROUGH 9/30/2021

SKILLED NURSING FACILITIES

IMPORTANT NOTICE

This 2021 Survey is conducted for the purpose of gathering data to implement Fair Rental Value with Skilled Nursing Facilities. Data contained on the 2021 Survey must ONLY reflect Additions, Replacements, or Renovations which have been properly recorded between 10/1/2020 and 9/30/2021, NOT the calendar year 2021. The 2021 Capital Data Survey submitted by providers to DHB shall NOT contain Addition, Replacement or Renovation data previously furnished to DHB.

Providers must submit the 2021 Capital Data Survey and a detailed list of capitalized items to support each of the cost entries. The 2021 Capital Data Survey is due no later than Friday, December 31, 2021.

US MAIL (temporary adjustment)

Division of Health Benefits
Attention: Dolores Lawson/Provider Reimbursement
2501 Mail Service Center
Raleigh, North Carolina 27699-2501

Alternate Shipping (temporary adjustment)

Division of Health Benefits
Attention: Dolores Lawson/Provider Reimbursement
1985 Umstead Drive – Kirby Building
Raleigh, North Carolina 27603

*CDS forms along with supporting documents can also be emailed to:
michelle.counts@dhhs.nc.gov and cc sally.hines@dhhs.nc.gov*

** Please note when emailing documents, the original signed form must be submitted by mail. **

ANY 2021 CAPITAL DATA SURVEYS RECEIVED AFTER 12/31/2021 WILL NOT BE CONSIDERED FOR FAIR RENTAL VALUE CALCULATIONS EFFECTIVE APRIL 1, 2022.

NOTE THAT THE FOLLOWING FIVE ITEMS ARE CLARIFIED FROM PRIOR YEAR INSTRUCTIONS

- 1 Section III no longer requires cost data for bed additions or reductions.**
- 2 Combination facilities (SNF / ACH) must use square footage and not beds by level of care in Sections III and IV to allocate capitalized cost between nursing and non-nursing levels of care.**
- 3 Capitalized cost in Sections III and IV must reflect arms-length transactions. If transactions are less than arms-length, only historical cost will be allowed.**
- 4 Section III must reflect licensed beds. If a provider has reduced licensed nursing beds during the Survey period, the number of beds reduced and date of change must be recorded in this section.**
- 5 Section III and IV must reflect disposal and retirement of capitalized assets if assets are disposed or retired prior to their AHA Guideline useful life.**

ALL CAPITAL DATA SURVEY INFORMATION FURNISHED BY PROVIDERS TO DHB MUST AGREE TO SUPPORTING DOCUMENTATION AND IS SUBJECT TO AUDIT PER THE MEDICAID PROVIDER PARTICIPATION AGREEMENT AND THE NORTH CAROLINA STATE PLAN. ALL ITEMS CAPITALIZED AND CLAIMED ON THE CAPITAL DATA SURVEY MUST BE REASONABLE AND ALLOWABLE IN ACCORDANCE WITH THE NORTH CAROLINA STATE PLAN AND THE PROVIDER REIMBURSEMENT MANUAL.