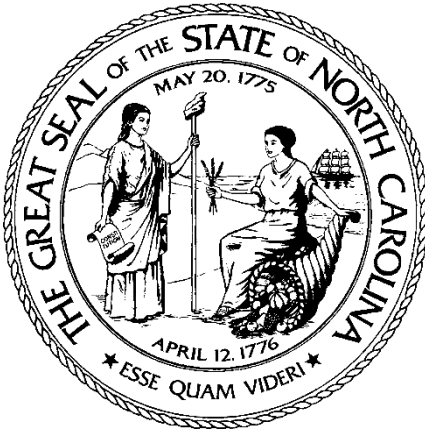


**NC Department of Health and Human Services  
Division of Health Benefits (NC Medicaid)**



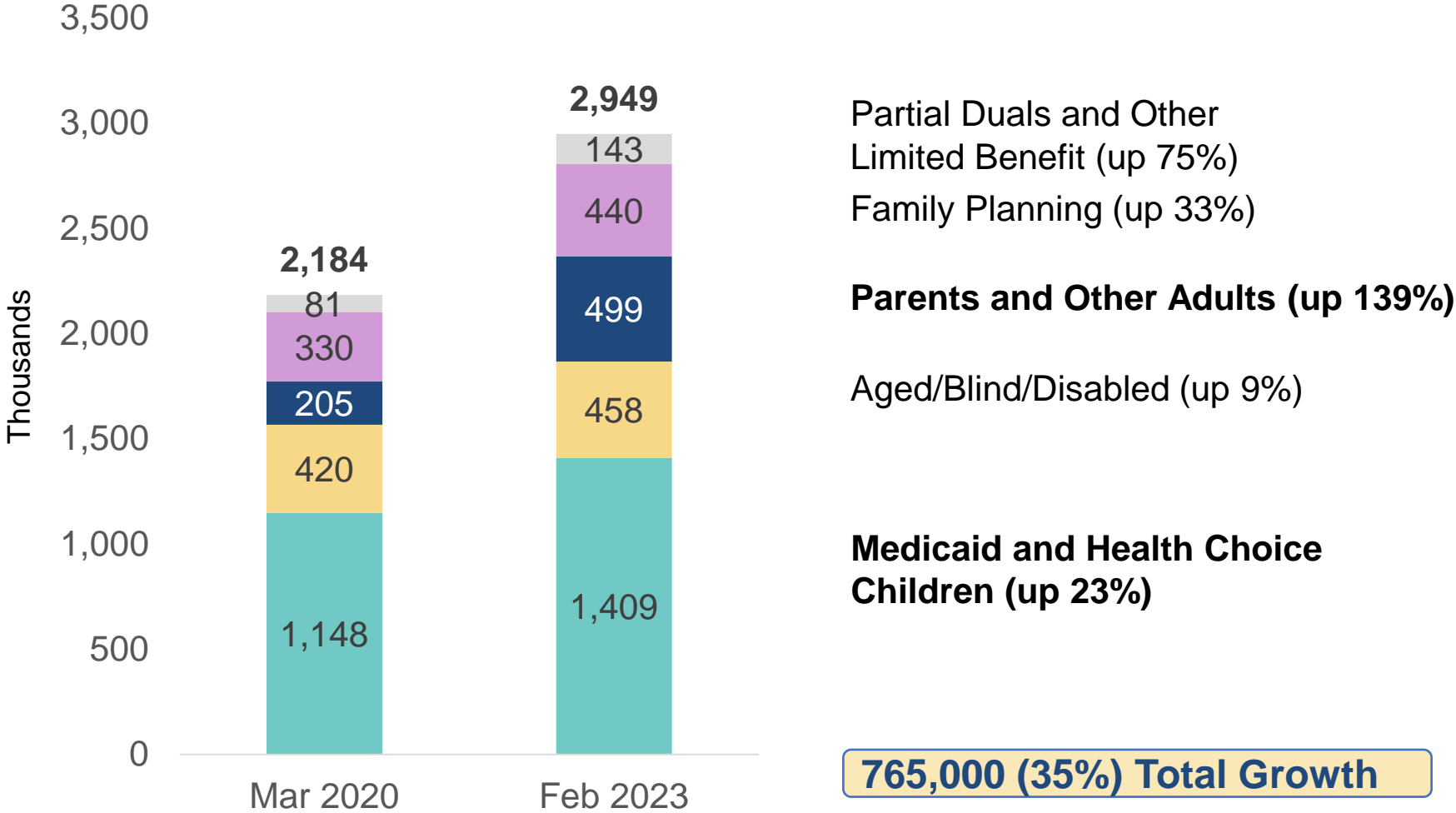
# **NC Medicaid and NC Health Choice Enrollment and Financial Update**

**Adam Levinson  
Chief Financial Officer, NC Medicaid**

**Medical Care Advisory Committee (MCAC) Meeting  
March 17, 2023**

# Medicaid Enrollment at an All-time High

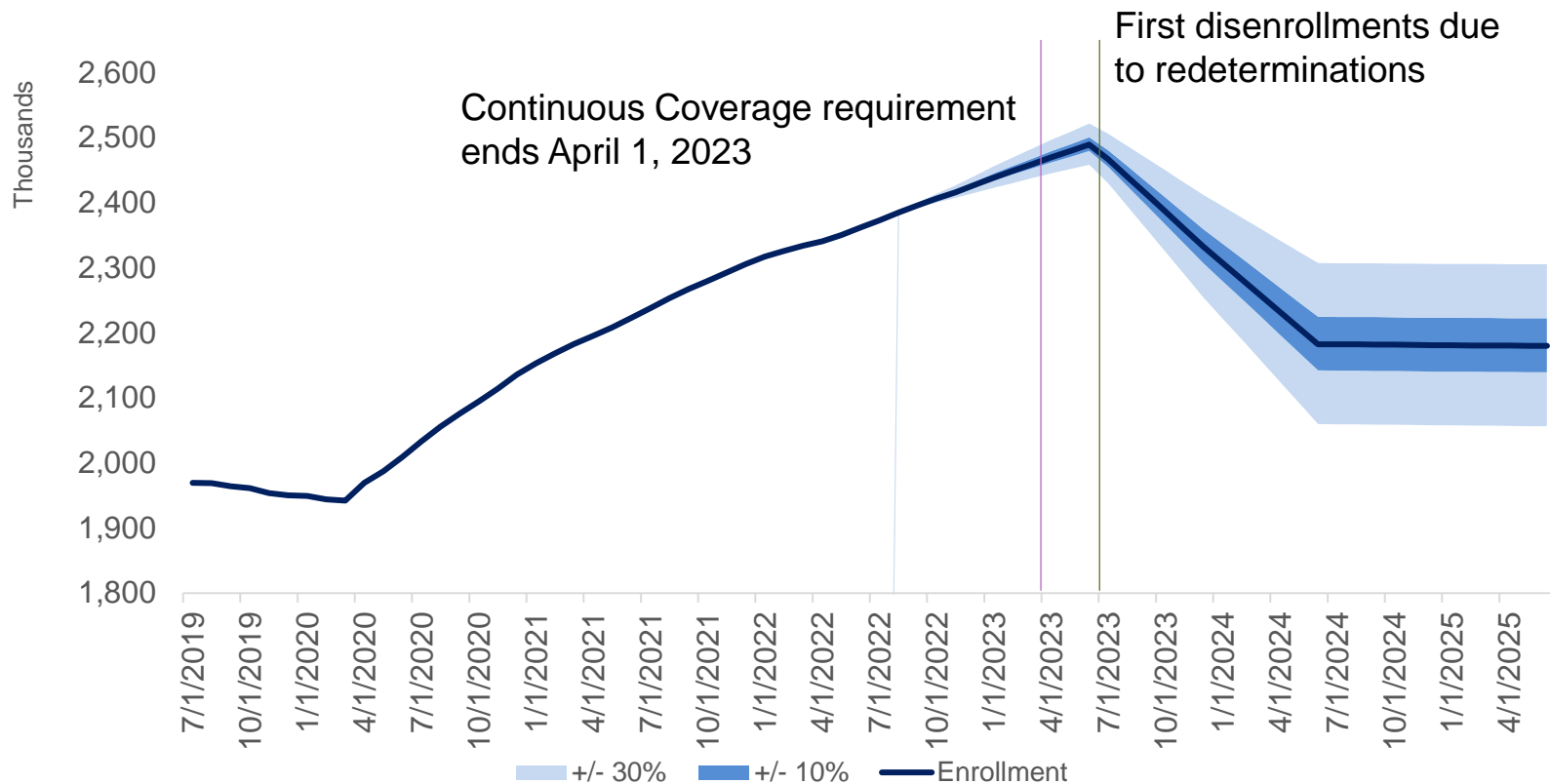
Medicaid Enrollment by Eligibility Category since the start of the PHE



Source: Monthly Medicaid Enrollment Report, March 2023

# Monthly Medicaid Enrollment by Month, Actual & Forecast (Excluding Family Planning)

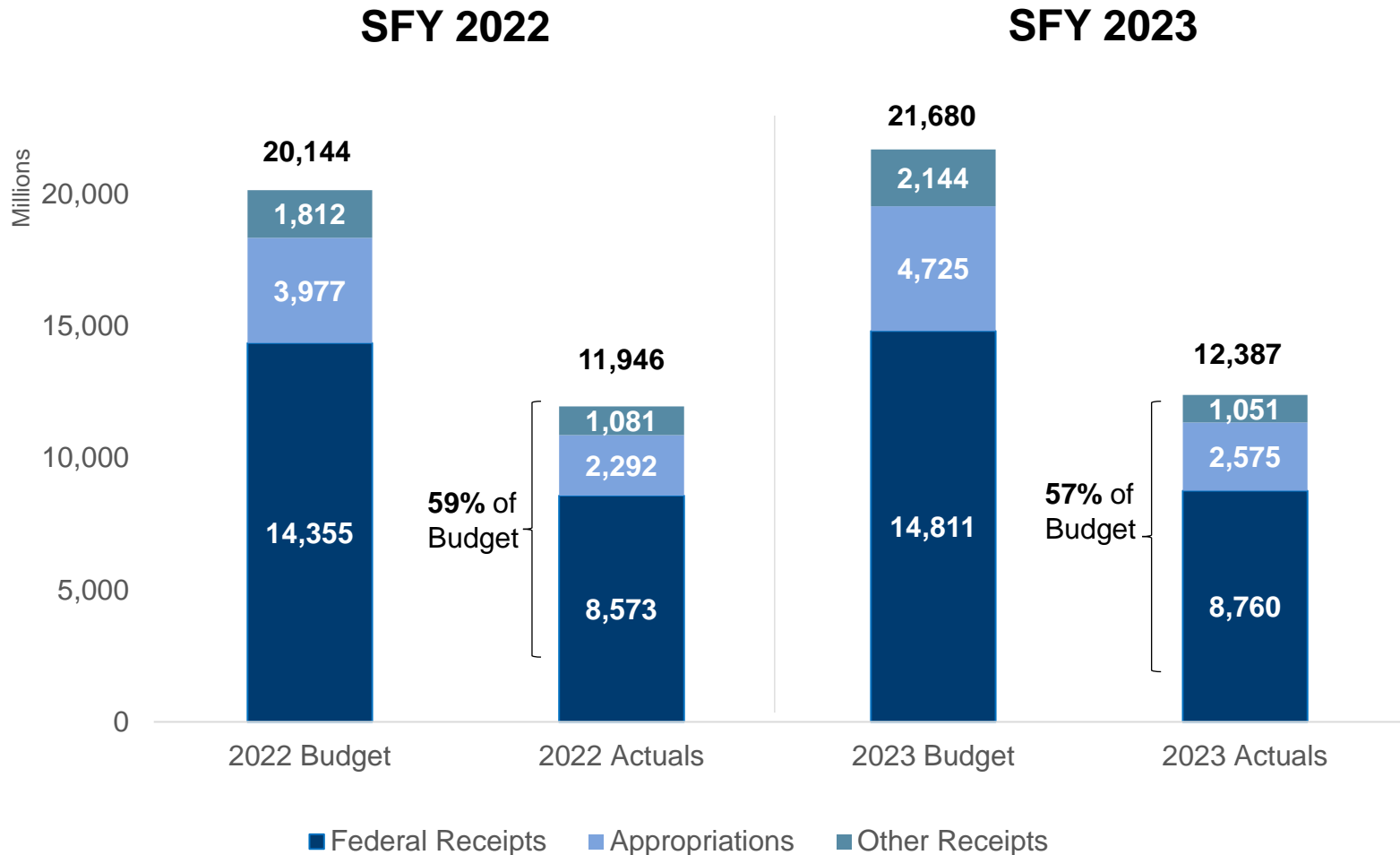
Following the Continuous Coverage unwinding, Medicaid enrollment is projected to remain at an elevated level compared to March 2020.



Source: Monthly Member Enrollment Report produced by BIA, August 2022 DHB/OSBM Enrollment Forecast, February 20223

# Current Year NC Medicaid Spending: On Track

Through January (58% of SFY 2023), NC Medicaid has spent approximately 57% of the operating budget for the fiscal year.



Source: BD701 actuals as of January 2023 and January 2022

# Current Year NC Medicaid Budget (SFY 2023)

## Key Factors:

- Continuation of the public health emergency (PHE)  
- relieved pressure
- COVID rate increases for Skilled Nursing Facilities (SNF), Hospice, Personal Care Services (PCS)  
extension to June 30
- Tailored Care Management launch (12/1)
- Tailored Plans launch delayed (to 10/1/23)

# Looking Ahead to Next Year (SFY 2024)

## Key Factors:

- **Decrease in regular federal match % (67.71 → 65.91)**
- **Continuous Coverage Unwinding**
- **Pressure on capitation rates (acuity, care cost inflation)**
- **Tailored Plans**
- **New high-cost pharmaceuticals**
- **Addressing direct care workforce**
- **Medicaid Expansion (reduces state expenditures)**