

**NC Department of Health and Human Services
Division of Health Benefits (NC Medicaid)**

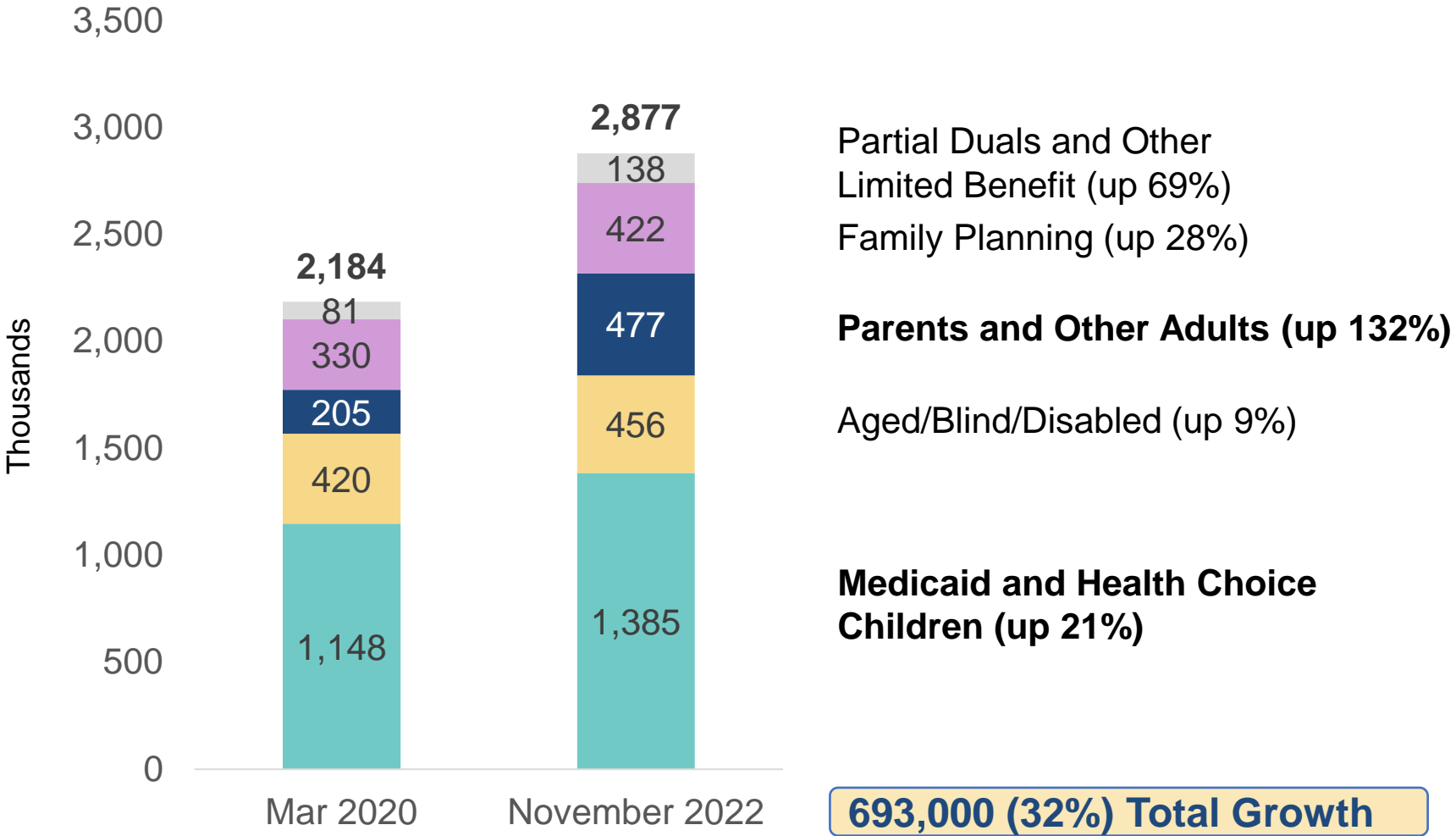


NC Medicaid and NC Health Choice Enrollment and Financial Update

**Adam Levinson
Chief Financial Officer, NC Medicaid**

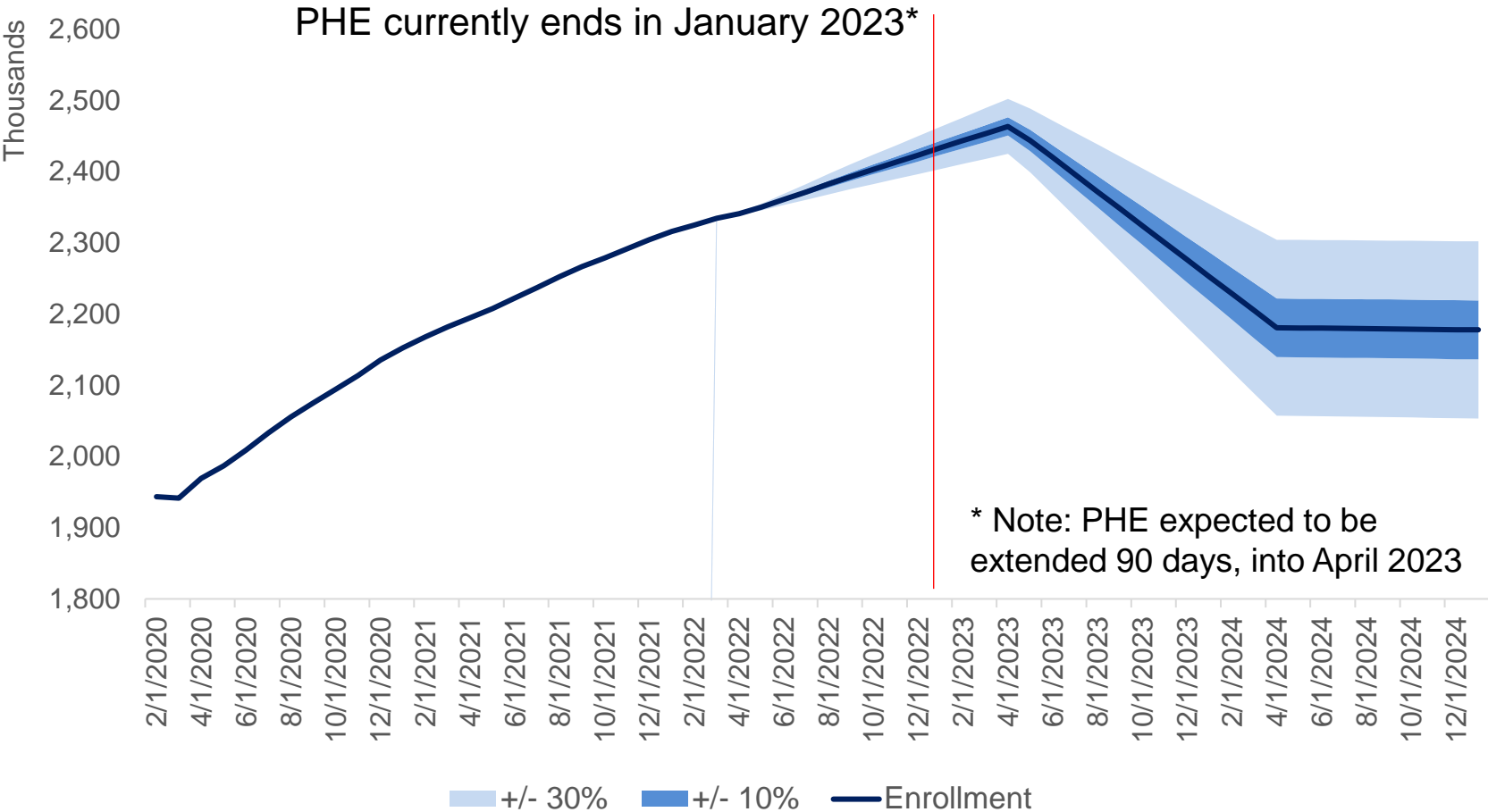
**Medical Care Advisory Committee (MCAC) Meeting
December 9, 2022**

Monthly Medicaid Enrollment by Category, Change Since Start of PHE



Source: Monthly Medicaid Enrollment Report, November 2022

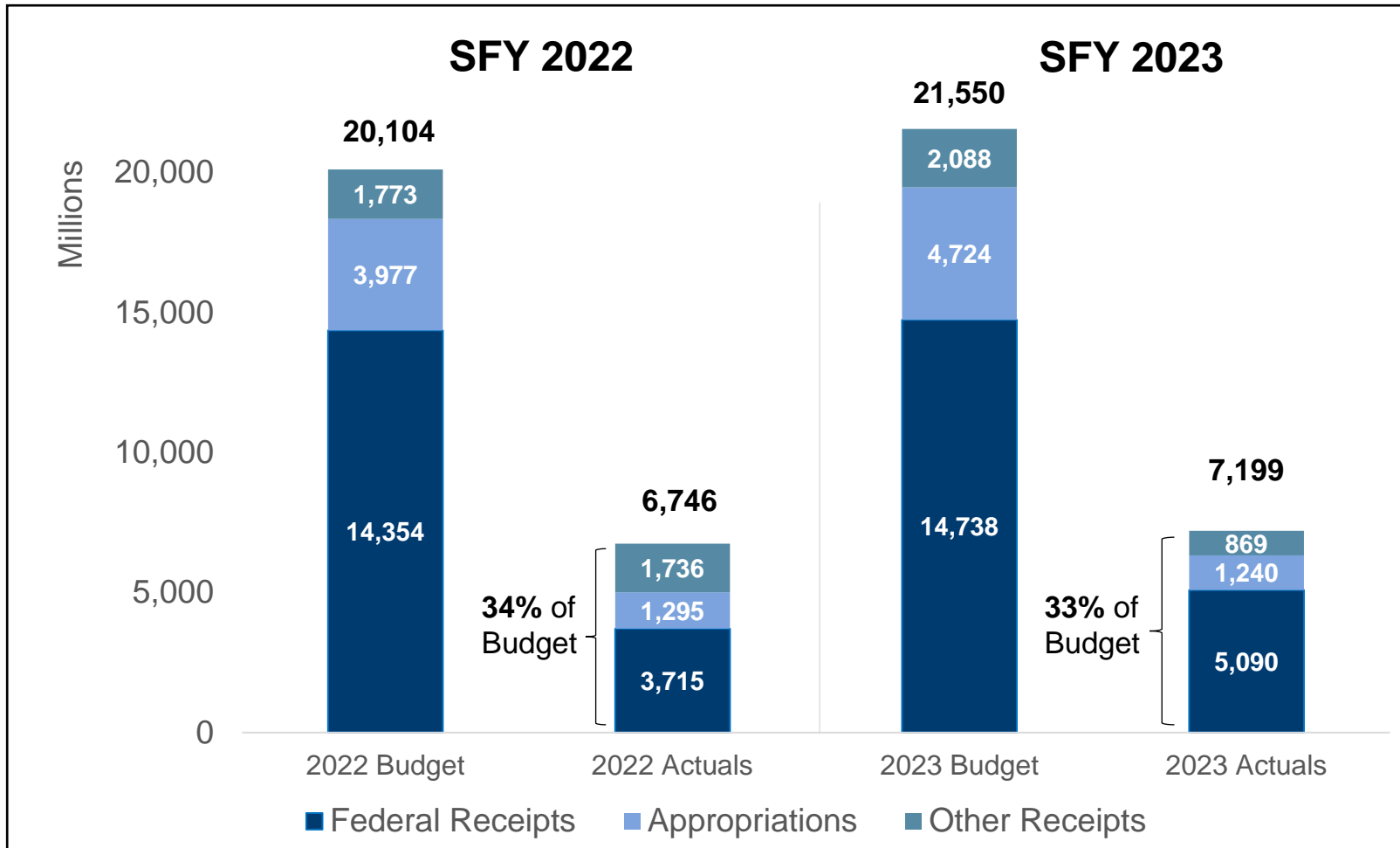
Monthly Medicaid Enrollment by Month, Actual & Forecast (Excluding Family Planning)



Source: Monthly Member Enrollment Report produced by BIA, May 2022 DHB/OSBM Enrollment Forecast, April 2022

NC Medicaid Actual Expenditures v. Budget

Through October (1/3 of SFY), NC Medicaid has spent approximately 1/3 of its operating budget for the fiscal year.



Source: BD701 actuals as of October 2022 and October 2021

Current Year NC Medicaid Budget (SFY 2023)

Key Factors:

- **Continuation of the public health emergency (PHE)**
 - **Currently expires January 11, 2023**
 - **Causes increased enrollment, but provides enhanced FMAP (6.2 percentage points)**
- **Extending COVID rate increases for SNF, PCS**
- **Launching Tailored Care Management (12/1) and Tailored Plans (4/1)**

Looking Ahead to next Biennium (SFY 2024)

Key Factors:

- Decreases in FMAP percentage
- PHE unwinding
- First full year of TP implementation
- New High-cost Pharmaceuticals
- Addressing direct care workforce
- Medicaid Expansion