Overview

1. Current & Forecasted Enrollment, SFY 2022
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Current & Forecasted Enrollment, SFY 2022
Forecasted Total Enrollment for SFY 2022

Not including family planning

Current forecast peaks at 2.3 m beneficiaries in January 2022, when we assume the PHE ends.

Actuals have continued to rise to 2.26 m beneficiaries as of September 2021.
Monthly Medicaid Enrollment by PAC (in Thousands)

<table>
<thead>
<tr>
<th>Month</th>
<th>Other</th>
<th>Family Planning</th>
<th>Partial Dual</th>
<th>TANF Adults</th>
<th>Aged/Blind/Disabled</th>
<th>Medicaid and Health Choice Children</th>
</tr>
</thead>
<tbody>
<tr>
<td>June 2021</td>
<td>2,561</td>
<td>77</td>
<td>374</td>
<td>302</td>
<td>83</td>
<td>1,283</td>
</tr>
<tr>
<td>July 2021</td>
<td>2,580</td>
<td>77</td>
<td>377</td>
<td>310</td>
<td>83</td>
<td>1,289</td>
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<tr>
<td>August 2021</td>
<td>2,593</td>
<td>78</td>
<td>378</td>
<td>316</td>
<td>83</td>
<td>1,293</td>
</tr>
<tr>
<td>September 2021</td>
<td>2,611</td>
<td>78</td>
<td>381</td>
<td>324</td>
<td>83</td>
<td>1,299</td>
</tr>
<tr>
<td>October 2021</td>
<td>2,627</td>
<td>78</td>
<td>383</td>
<td>332</td>
<td>83</td>
<td>1,304</td>
</tr>
<tr>
<td>November 2021</td>
<td>2,642</td>
<td>78</td>
<td>384</td>
<td>340</td>
<td>83</td>
<td>1,308</td>
</tr>
</tbody>
</table>
Current Spending, SFY 2022
Year to Date Expenditure, Current vs Prior Yrs

NC Medicaid Expenditure July – Oct, by source of Revenue

- 2018-19:
  - Federal Revenue: $3,565
  - Other Revenue: $282
  - State Appropriations: $1,231
  - Total: $5,078

- 2020-21:
  - Federal Revenue: $3,771
  - Other Revenue: $623
  - State Appropriations: $930
  - Total: $5,324

- 2021-22:
  - Federal Revenue: $4,786
  - Other Revenue: $665
  - State Appropriations: $1,295
  - Total: $6,746
Legislative Budget Highlights, SFY 2022
Legislative Budget Highlights – SFY 2022

SL 2021- 180 includes funding for major aspects of Medicaid operations (figures here are non-fed share only):

- Medicaid Rebase ($33.4m)
- Managed Care Claims Runout ($159m)
- Transformation Support and Healthy Opportunities ($133m)
SL 2021-180 provides for increased Medicaid provider rates and added benefits (figures here are total payout):

- ICF Direct Care Worker Wage Increase ($31.5m)
- $2,000 Direct Care Worker Bonus ($133m)
- Added Benefits ($65m)
  - Extended Postpartum ($38.1m)
  - Parents of Foster Care ($26.9m)
SL 2021-180 creates a Home and Community Based Services (HCBS) Fund:

- $275m of enhanced FMAP (+10 percentage points) for HCBS services from 4/1/2021 - 3/31/2022 (enabled by federal ARPA)

- Supports implementation of NC’s federally-approved HCBS plan through SFY 2023-24
Legislative Budget Highlights – SFY 2022

SL 2021- 180 appropriates non-federal shares for the following items from the HCBS fund:

• Waiver Expansion and Waitlist Reduction ($33.9m)
• Direct Care Worker Wage Increase ($33.9m)
• Private Duty Nursing Rate Increase ($3.1m)
• Transitions to Community Living Support ($425k)
Looking Ahead
Looking Ahead – SFY 2022

Factors to Watch Closely:

• Continued Enrollment Growth

• Build Back Better Act
  – Phase down of enhanced FMAP
  – Requirements for redetermination/disenrollment

• Drug Rebate Invoices and Collections