NC Medicaid and NC Health Choice Enrollment and Financial Update

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Medical Care Advisory Committee (MCAC) Meeting
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Monthly Medicaid Enrollment by Category, Change Since Start of PHE

- Partial Duals and Other Limited Benefit (up 53%)
- Family Planning (up 23%)
- Parents and Other Adults (up 111%)
- Aged/Blind/Disabled (up 7%)
- Medicaid and Health Choice Children (up 19%)

**587,000 (27%) Total Growth**

*Source: Monthly Medicaid Enrollment Report, May 2022*
Monthly Medicaid Enrollment by Month, Actual & Forecast (Excluding Family Planning)

PHE assumed to end in July 2022

Source: Monthly Member Enrollment Report produced by BIA, May 2022 DHB/OSBM Enrollment Forecast, April 2022
NC Medicaid Actuals v. Budget

Through April, NC Medicaid has expended a higher % of total budget than at the same point last year.

Source: BD701 actuals as of April 2021 and April 2022
NC Medicaid Budget Year-End (SFY 2021-22)

- Extending COVID rate increases for SNF, PCS through June 30, 2022 added to shortfall
- Extension of the public health emergency and the enhanced FMAP rate produced net gain
- Funding COVID rate increases for HCBS services with ARPA receipts offset appropriations spend
- Support from available resources within DHHS will fill gap

NC Medicaid expects to end the year on budget
Outlook for SFY 2023

Key Factors:
- Uncertainty regarding PHE end date
  - Enrollment
  - FMAP
- New high-cost pharmaceuticals
- Implementation of Tailored Plans
- Medicaid Expansion