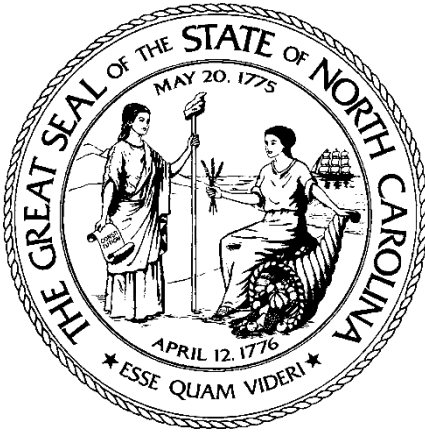


**NC Department of Health and Human Services  
Division of Health Benefits**



# **NC Medicaid and NC Health Choice Enrollment and Financial Update**

**Adam Levinson  
Chief Financial Officer, NC Medicaid**

**Medical Care Advisory Committee (MCAC) Meeting  
September 24, 2021**

# Overview

**1. SFY 2021 Year-End Financial Position**

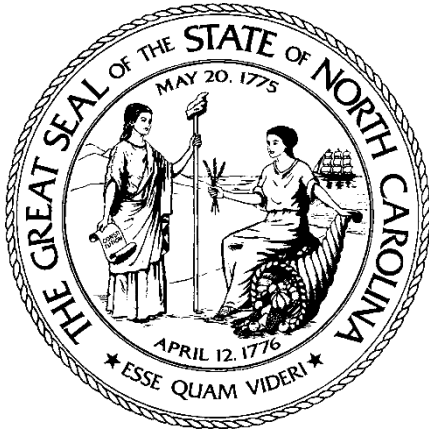
**2. SFY 2022**

**a. Managed Care/Medicaid Direct**

**b. Runout**

**c. Enrollment**

**3. Looking Ahead**



# Looking Back: SFY 2021 Final Position

# NC Medicaid SFY 2020-21: Actuals vs. Budget

NC Medicaid spent approximately \$3.9b (95%) of the authorized appropriations budget in SFY 2020-21.

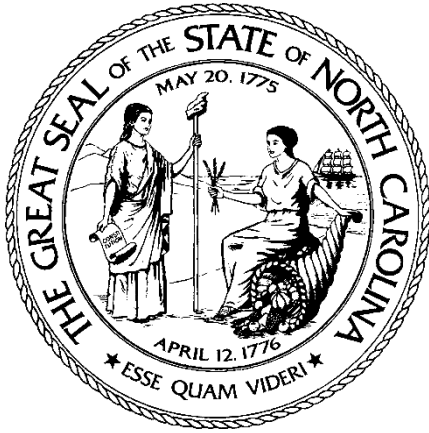
	\$ millions	SFY 2020-21 Budget	SFY 2020-21 Actuals	Available	
				\$	%
A	Expenditures	\$18,273	\$18,137	\$136	0.7%
B	Federal Revenue	\$12,295	\$12,405	\$(110)	-0.9%
C	Other Revenue	\$1,848	\$1,804	\$44	2.4%
<b>A - B - C</b>	<b>State Appropriations</b>	<b>\$4,130</b>	<b>\$3,929</b>	<b>\$201</b>	<b>4.9%</b>

**Year-End Reversion: \$201 m**

# SFY 2020-21 Expenditures

Overall spending was below projections:

- Effects of social distancing (low claims volume)
- Extension of public health emergency and the enhanced FMAP (net gain to state)
- Added/Auto-extended beneficiaries (i.e., source of enrollment growth) on average lower acuity than expected
- COVID treatment and testing costs lower than expected

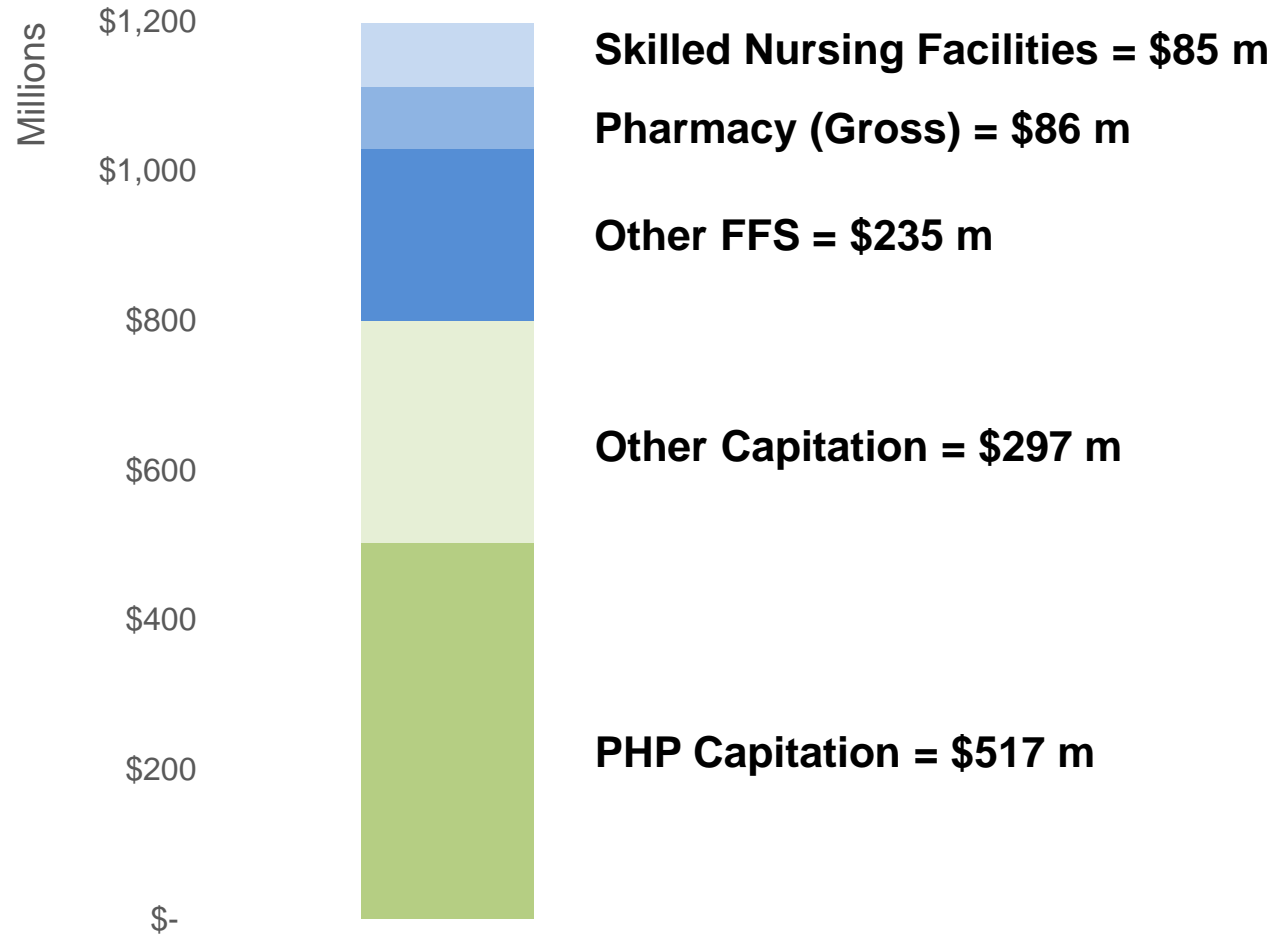


**Current Fiscal Year: SFY 2022**

# After Launch: July 6 Medicaid Check Write

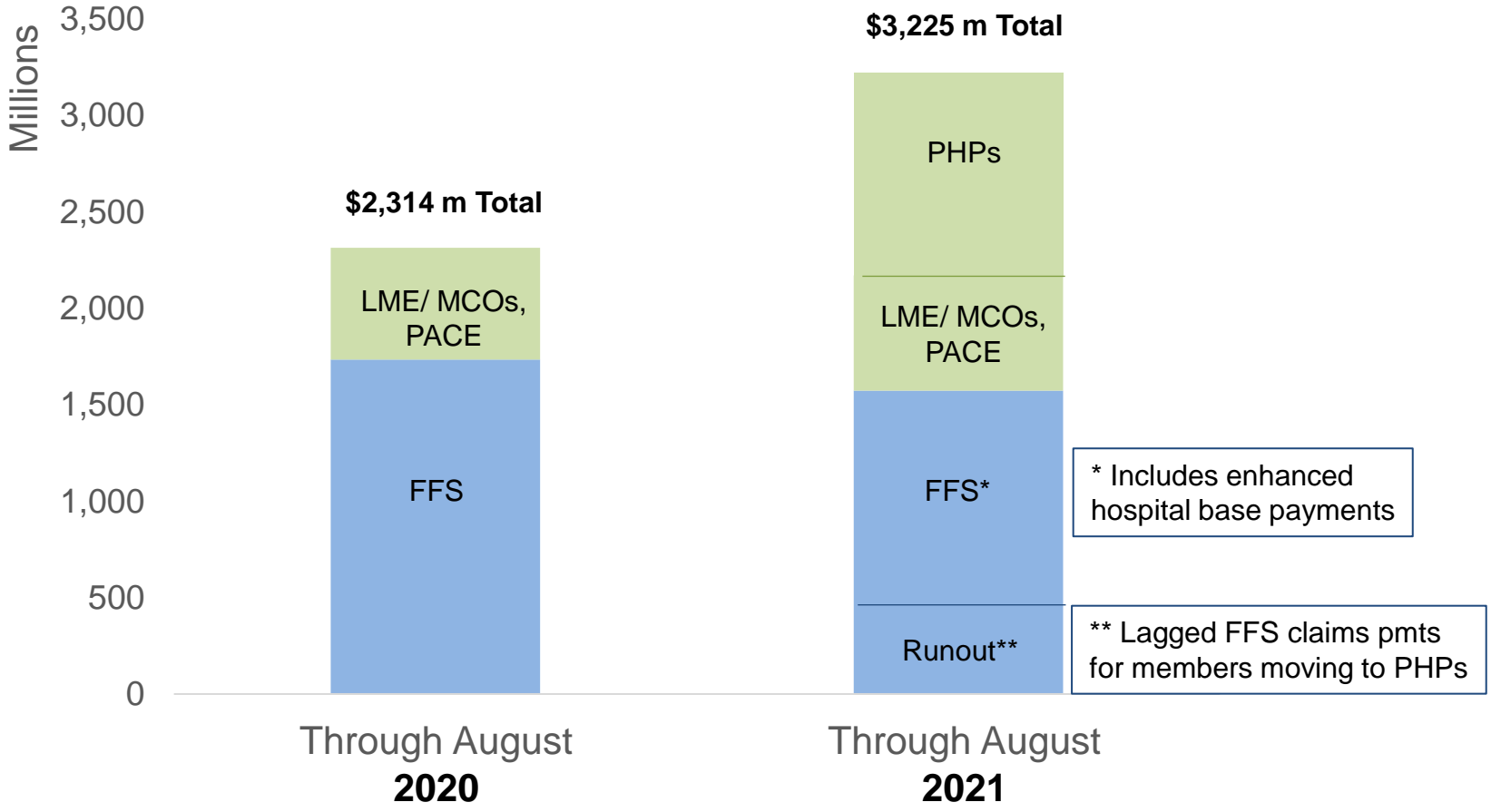
**\$1.2 billion,** largest single- week total in program's history.

First check write for prior yr was **\$647m**



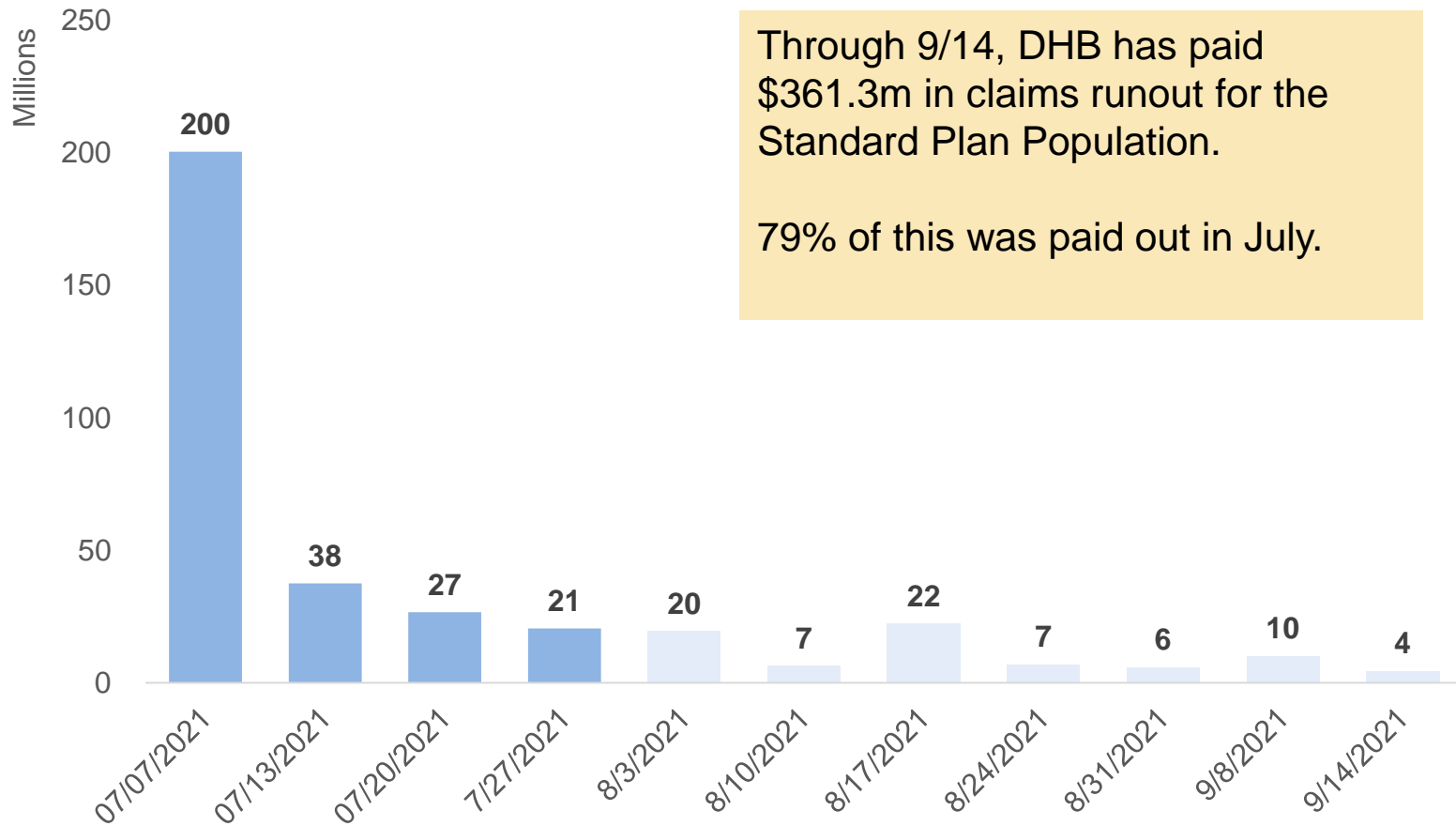
# Increase in Capitated Payments

Through August, capitated payments increased from 25% of total check write payments in SFY 2021 to 51% of payments in SFY 2022.

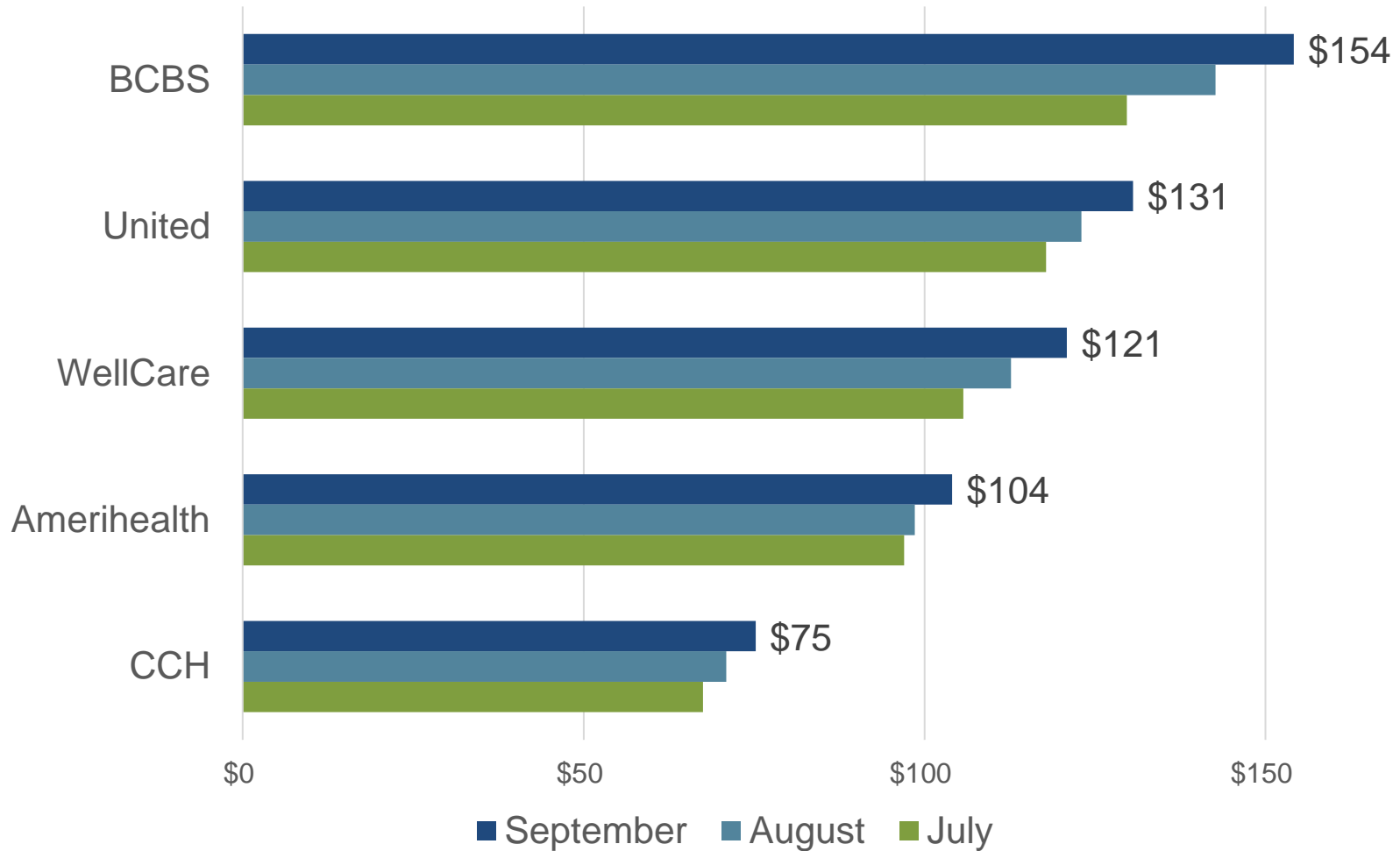




# Claims Runout for Standard Plan Population



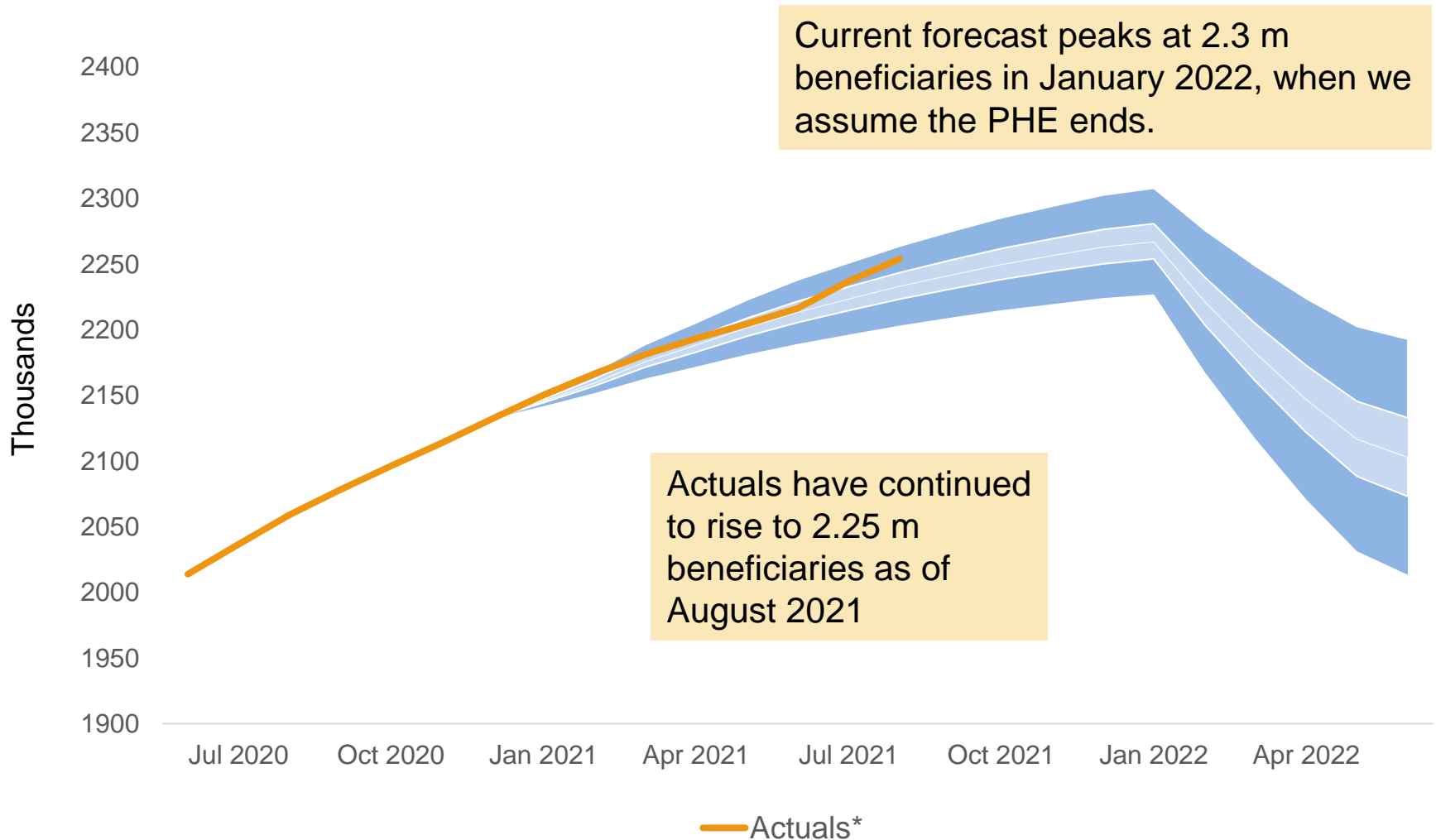
# PHP Capitation Paid by Plan (\$ millions)



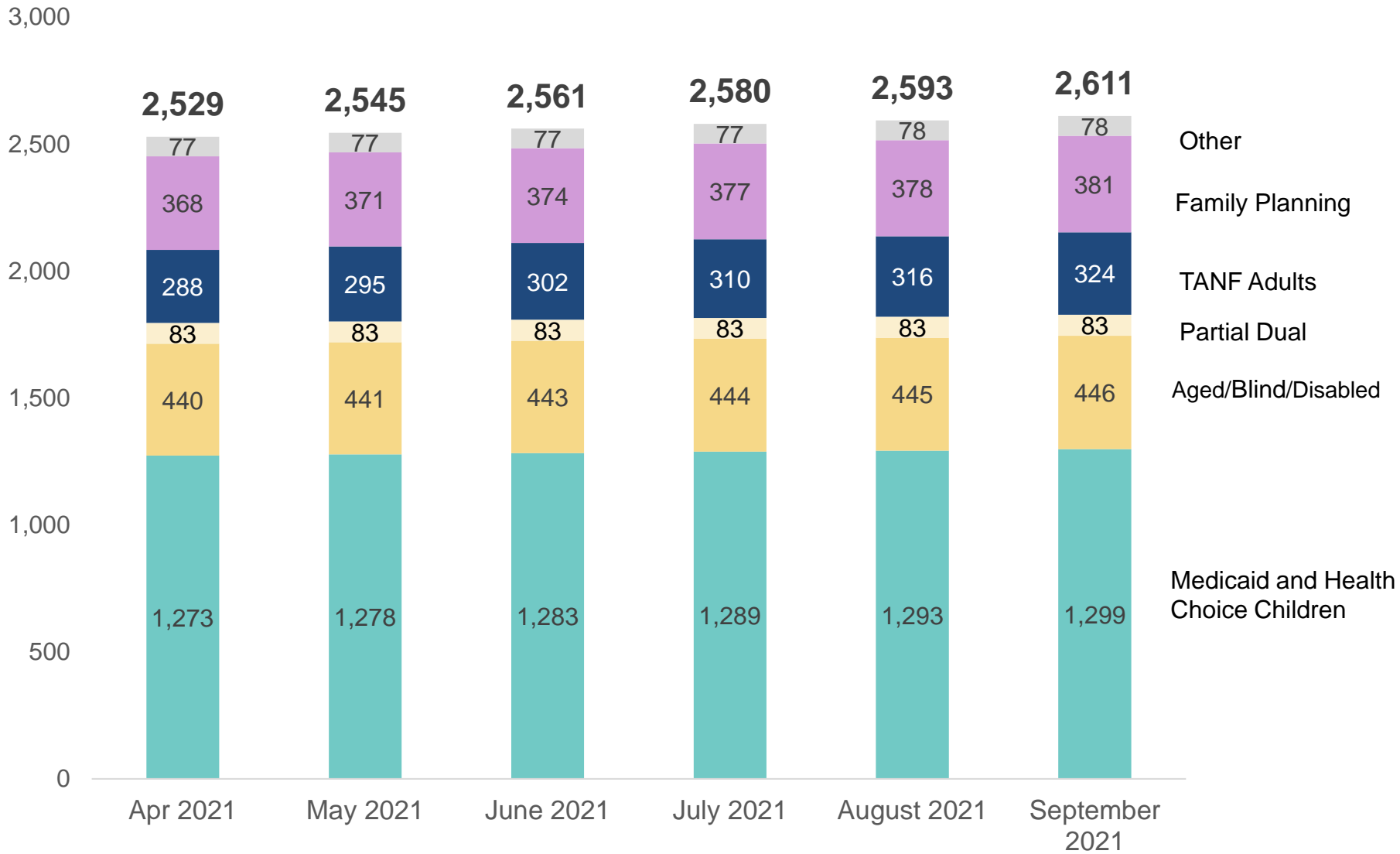
\*Note: Distribution of dollars month to month varies by enrollment and risk adjustment to rates.

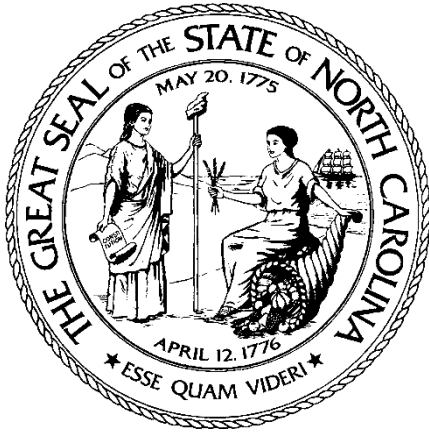
# Forecasted Total Enrollment for SFY 2022

Not including family planning



# Monthly Medicaid Enrollment by PAC (in Thousands)





# Looking Ahead

# Now that We've Launched – SFY 2022

## Factors to Watch Closely:

- **Legislative Budget – Rebase & Transformation**
- **Continued enrollment growth**
- **Extension of PHE**
- **Enrollment drop when PHE ends**